



Entered on Docket
August 24, 2011

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

Robert M. Charles, Jr. (NV 6593)
John Hinderaker (AZ 018024)
Marvin Ruth (NV 10979)
3993 Howard Hughes Parkway, Ste. 600
Las Vegas, Nevada 89169-5996
Telephone (702) 949-8320
Facsimile (702) 949-8321
Email: rcharles@lrlaw.com
jhinderaker@lrlaw.com
mruth@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

**USA COMMERCIAL MORTGAGE
COMPANY,**

Debtor.

Case No. BK-S-06-10725-LBR
Chapter 11

**Order Sustaining Sixth Omnibus
Objection Of USACM Trust To Proofs Of
Claim Based In Whole or In Part Upon
Investment In The Placer I Loan**

Hearing Date: July 26, 2011
Hearing Time: 1:30 p.m.

The Court having considered the “Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole or In Part Upon Investment in The Placer I Loan.” (“Placer I Loan”) [DE 8445] (the “Objection”); the Court having heard the Objection on July 26, 2011; appropriate notice of the Objection having been given; no response to the Objection having been filed; the Court noting on the record that the disallowance of the Claims listed on Exhibit A does not affect the direct lenders’ right to repayment by the borrower or from the collateral securing the Placer I Loan; and good cause appearing:

1 **IT IS ORDERED** that:

2 1. The Objection [DE 8445] is sustained; and

3 2. The claims listed on **Exhibit** A attached are disallowed to the extent those
4 claims are based upon an investment in the Placer I Loan.

5
6 **PREPARED AND RESPECTFULLY SUBMITTED BY:**

7 **LEWIS AND ROCA LLP**

8
9 By /s/ John Hinderaker (AZ #018024)

10 Robert M. Charles, Jr.

11 John Hinderaker (*pro hac vice*)

12 3993 Howard Hughes Parkway, Ste. 600

13 Las Vegas, Nevada 89169-5996

14 Telephone: (702) 949-8320

15 Facsimile: (702) 949-8321

16 *Attorneys for USACM Liquidating Trust*

LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: _____

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:
LEWIS AND ROCA LLP

By: /s/ John Hinderaker. (AZ #018024)
Attorneys for USACM Liquidating Trust

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**Placer Vineyards I
Multiple Loans**

Claim	Date Claim Was Filed	Name	Address	Total Claim Amount	Amount of Claim That Relates to an Investment In the Placer Vineyards I
10725-01411	12/4/2006	Bosworth 1988 Trust	P.O. Box 7804 Incline Village, NV 89452	25,000.00	85,000.00
10725-01445	11/14/2006	Brehmer, Hannah	188 Beacon Hill Dr Ashland, OR 97520	298,569.00	100,000.00
10725-01401	11/13/2006	Cardwell Family Trust	C/O Michael J Dawson Esq 515 South Third St Las Vegas, NV 89101	3,226,795.82	625,000.00
10725-00227	9/25/2006	Charles & Sandra Masters Family Trust Dtd 10/9/92	C/O Sandra O Masters Trustee 18124 Wedge Pkwy #550 Reno, NV 89511-8134	425,000.00	300,000.00
10725-01437	11/14/2006	Clawiter Associates Llc	1620 Colchester St Danville, CA 94506	225,000.00	50,000.00
10725-02038	1/11/2007	Collins Family Trust Dated 1/29/93	C/O Shirley M Collins Trustee 1975 Snowberry Ct Carlsbad, CA 92009-8408	1,760,380.48	75,000.00
10725-00092	8/9/2006	Corison, James	1427 Kearney Street St. Helena, CA 94574	1,023,000.00	100,000.00
10725-01728	12/11/2006	Craig Family Trust Dtd 8/10/00	Howard L & Frankye D Craig Ttees 1735 Caughlin Creek Rd Reno, NV 89519	200,000.00	100,000.00
10725-02045	1/11/2007	Dar Living Trust Dtd 2/12/03	Darlene Hammond Ttee 308 La Rue Ct Las Vegas, NV 89145	329,377.00	50,000.00
10725-02006	1/10/2007	David A Gean Revocable Trust Dtd 4/3/92	C/O Marsha Kendall Trustee 6615 E Pacific Coast Hwy #260 Long Beach, CA 90803-4228	511,785.96	150,000.00

EXHIBIT A

2400188.1